











ICC INDUSTRIES INC.

*Celebrating Over Sixty Years
of International Excellence*



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About ICC Industries Inc.

ICC Industries Inc.

(www.iccindustries.com) is a leader in the trading, marketing and manufacturing of chemicals, plastics, pharmaceuticals and related products. Headquartered in New York City since 1950, the ICC Group includes our global trading network and our manufacturing companies, which create a diverse range of products including custom plastic sheet, color and additive concentrates; engineered compounds for plastics; specialty chemicals; paints, coatings, and synthetic resins; and natural consumer health products. ICC is also a major investor in a global industry leader in the development, production, marketing and sales of flavors and fine ingredients for the food, beverage and related industries. Having grown both organically and by acquisition, the ICC Group today is a market leader in a number of product lines, with a diversified customer base and a broad network of sales and distribution avenues as well as manufacturing sites.

ICC's origins can be traced to Central Europe during the early part of the last century, when Eugene Farber founded the United Factory for Varnishes and Paints in his home town of Timisoara, Romania. The company was nationalized after the Second World War, and Eugene and his family left Romania and settled in Vienna, Austria. Eugene's son, John Farber, who was at the time a young chemist, left his family in Europe and made his way to the newly-formed State of Israel, later immigrating to New York City. There, while pursuing his doctorate in the emerging field of polymer chemistry, he joined his father-in-law, Leslie Kleyman, at his small textiles export-import business. Dr. Farber began sourcing chemical ingredients for the paints that his family had made in Romania, and selling them to European customers in collaboration with his father. Ultimately, the Romanian factory was privatized and sold to ICC Industries in the 1990's.

Today, ICC remains a family-owned company with Dr. Farber as its Chairman. Sandra Farber, representing the third generation of the family, was appointed Vice Chair in 2007.

While we are proud of our history, we also look forward with enthusiasm to ICC's future. We expect challenges that will require innovative and creative solutions in order to continue to meet the standards we have set for ourselves as well as the expectations of our customers and other stakeholders. We remain confident in our corporate mission, and we thank our employees and business partners around the globe for our successful collaboration over many years. We look forward to working together in the future to achieve sustainable growth and continued success of the ICC Group.



Dr. John J. Farber
Chairman of the Board
ICC Industries Inc.



Sandra Farber
Vice Chair
ICC Industries Inc.

August 2010

ICC Chemical Corporation

Chemicals, Plastics, Pharmaceuticals



ICC Chemical Corporation (www.iccchem.com) is the global trading arm of ICC Industries Inc. It is headquartered in New York City and has twenty-five offices and representatives worldwide. Acting as principal in all transactions, ICC Chemical trades and distributes chemicals, plastics and pharmaceuticals throughout the world. ICC Chemical Corporation is comprised of:

- **Deep-Sea Global Bulk Commodity Division**, which trades a full range of petrochemical products and plastic resins. Senior Product Managers make daily trade decisions that move tons of product from producers to consumers around the globe. With more than 60 years of trade and management experience including scheduling ship, rail and truck movements, handling complex import/export documentation, managing foreign exchange risks, and negotiating letters of credit and other financial instruments, ICC Chemical's expertise relieves clients of many of the challenges associated with sourcing or selling in foreign locations.
- **Distribution Division**, which operates from offices in New York City, Chicago and Amsterdam. This division supplies a wide range of imported chemicals and plastic resins. ICC Chemical has extensive experience in purchasing, transporting and financing imported products which enables it to provide the highest quality materials to its North American and European customers at competitive prices. Its logistics management and delivery capability, drawing from inventories within a network of tank terminals and warehouse locations, provide a valuable service to both overseas suppliers and domestic customers.
- **Pharmaceutical Division**, which is based in both New York

City and Dalian, China. This division works with Chinese pharmaceutical factories to obtain FDA approval and imports bulk active ingredients for generic pharmaceutical companies in the U.S.

- **Fallek Chemical division**, which is based in New York City with offices in the U.K., Belgium, the Netherlands and Japan. Fallek distributes and trades specialty chemical products in the U.S. and Europe.

ICC Chemical Corporation's offices and representatives cover all parts of the globe:

- **Western Europe**, operating from offices in Switzerland, the Netherlands, Italy, Spain, the U.K. and Belgium. ICC Chemical provides local contact and support to suppliers and customers for both the deep-sea bulk commodity and chemical and plastics distribution businesses. ICC's Amsterdam office also works with clients in Northern Africa.
- **Eastern Europe**, with ICC-Chemol Kft. in Hungary and ICC Chemicals SRL in Romania as well as trading offices and representatives in Poland, Russia, Ukraine, Turkey, the Slovak Republic and Serbia. ICC Chemical is a leader in the distribution and trading of commodity and specialty chemicals and plastics in Eastern Europe.
- **Asia**, with key locations in India, China, Taiwan, Japan, Korea and Singapore. ICC Chemical's extensive network throughout the region supports the Senior Product Managers in the trading of deep-sea chemicals and plastics.
- **South America**, with representatives located in both Brazil and Argentina. These offices develop and support the trading of chemicals and plastics into and out of the region.



Traded Products

ICC Chemical Corporation

Olefins / Pygas
Benzene / Toluene / Xylenes
Butadiene / Styrene
Polyethylene / Polypropylene / Polystyrene
Caustic Soda / Chlorine / Ethylene Chloride
Vinyl Chloride Monomer / PVC
Acrylonitrile / Acetonitrile
Purified Terephthalic Acid / PET
Purified Isophthalic Acid
Ethylene and Propylene Glycols
Synthetic Fiber Intermediates
Oxo-alcohols / Phthalic Anhydride / Plasticisers
Cumene / Phenol / Acetone / Bisphenol A / Alpha Methyl Styrene
Epichlorohydrin / Epoxy Resins
Detergent Intermediates: Normal Paraffins
Solvents: Chlorinated / Other
Sebacic Acid / Antimony Trioxide
Methanol / Glacial Acetic Acid / Ethyl Acetate / Butyl Acetate / VAM

Fallek Chemical Division

Performance Products
Specialty Chemical Intermediates

Pharmaceuticals Division

OTC & Prescription Bulk Pharmaceuticals
Nutritional Supplements & Food Ingredients

ICC-Chemol KFT

Plastic and Rubber Raw Materials and Additives
Organic and Inorganic Chemicals
Specialty Chemicals

ICC Chemicals SRL

Alkyd Resins / Paints / Lacquers
Commodity Chemicals

Dover Chemical Corporation

Specialty Chemicals



Dover Chemical Corporation (www.doverchem.com) has grown to be a preeminent supplier to the world-wide chemicals and plastics markets since its 1975 acquisition by ICC Industries Inc. Based in Ohio, Dover operates manufacturing sites in Dover Ohio and Hammond Indiana. The Dover site focuses on phosphorus and chlorine chemistry while the Indiana site focuses on sulfur and polybutene (PIB) chemistry.

Dover has evolved into a global leader in manufacturing and development of *Doverphos*[®] phosphites. The company's commitment to the phosphite market was enhanced by constructing an adjacent alkylphenol plant to serve Dover's internal requirements as well as the commercial market for nonylphenol, dinonyl phenol, para-cumylphenol (PCP) and dicumylphenol (2,4DCP). This investment in forward integration augments Dover's ability to supply all phosphites, including *Doverphos*[®] *Hi-Pure TNPP*, recognized as the most environmentally friendly version of TNPP available globally.

Doverphos S-9228[®], a patented solid phosphite additive developed by the company, has FDA and global food approvals for use in indirect food contact applications. An on-site complementary blending operation allows Dover to offer various forms of *Doverphos S-9228*[®] in combination with other blend components.

Although its recent focus has been on polymers, Dover's continuous improvements and expansions have propelled the company to the lead in production of chlorinated paraffins in North America. In 1996, Dover acquired the solid chloroparaffin business of Hoechst A.G., and the company now globally markets chlorinated paraffin products through both a direct sales force and ICC Chemical Corporation.

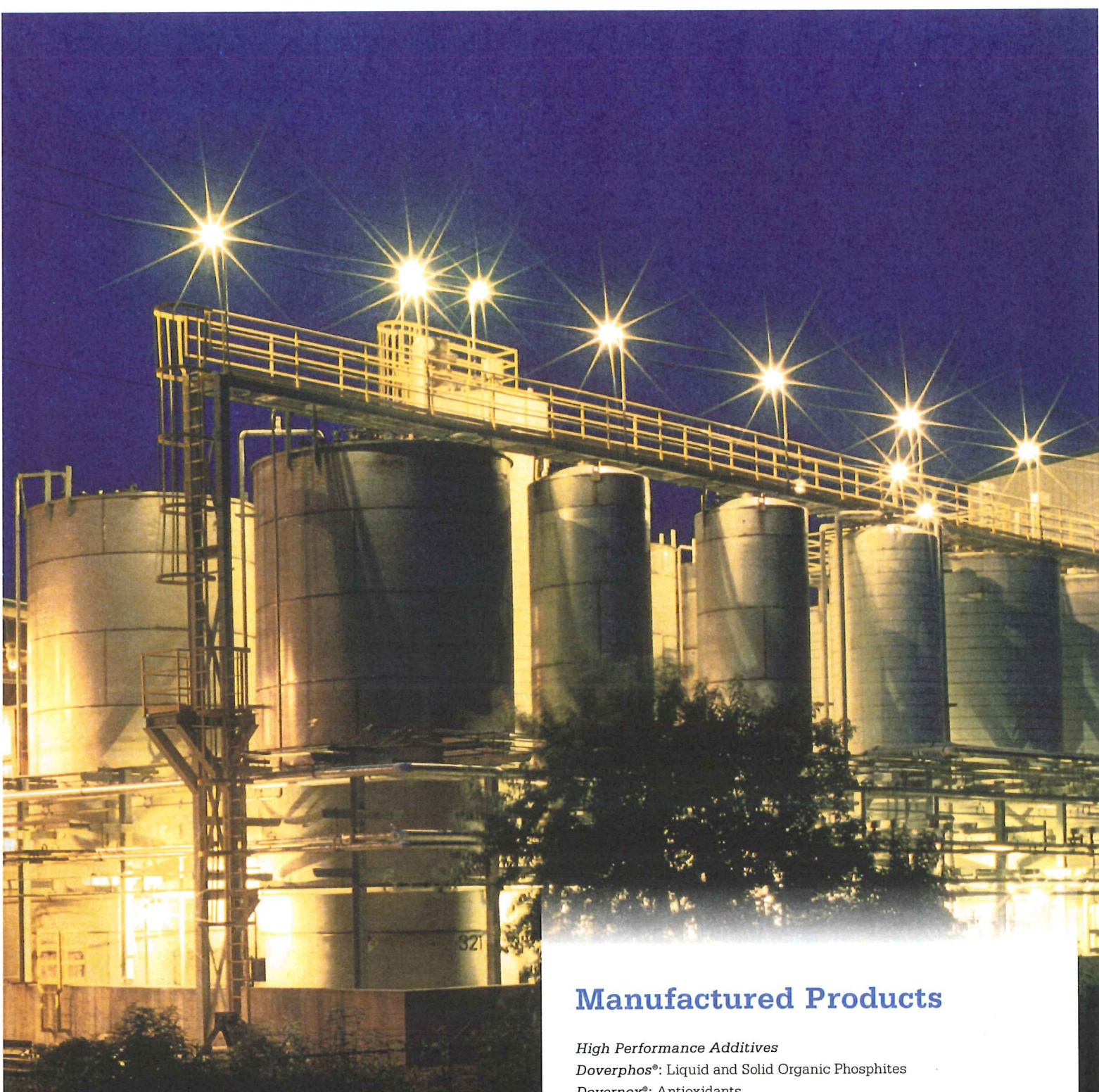
Dover has expanded its commitment to the lubricant market with the acquisition of Mayco Chemical from Castrol

Industrial N.A., enabling it to offer a full line of lubricant additives including sulfur chemistry. Dover also acquired the petroleum additives business of Ferro Corporation and integrated all metalworking manufacturing at its Hammond location. These expansions reflect Dover's ongoing strategy of broadening its chlorinated, sulfurized, and functional additive portfolios. Most recently, the company added a facility for the manufacture of polybutene succinic anhydride (PIBSA), and associated derivatives.

These acquisitions and new facilities expand Dover's presence in the global marketplace by combining superior-quality product lines with the international reach of ICC Industries Inc. The value of Dover's skilled professionals and progressive facilities is reflected in the company's world-class research center.

Dover's products are certified ISO9001:2008 demonstrating the company's ongoing commitment to uncompromising quality. Its quality management system includes the Dover and Hammond facilities for the design and manufacture of antioxidants, flame retardants, lubricant additives, specialty chemicals, metal working compounds and fuel additives.

Dover is a member of the American Chemistry Council (ACC) and a steward of Responsible Care, including product stewardship, community awareness, emergency response, pollution prevention, process safety, distribution, and employee health & safety. Dover is also affiliated with CPIA (Chlorinated Paraffin Industry Association), STLE (Society of Tribology & Lubrication Engineers), OCTC (Ohio Chemistry Technology Council), APERC (Alkylphenol Ethoxylate Research Council), and ILMA (Independent Lubricant Manufacturers Association).



Manufactured Products

High Performance Additives

Doverphos[®]: Liquid and Solid Organic Phosphites

Dovernox[®]: Antioxidants

PhosBooster[®]: Phosphite Esters

Paroil[®]: Liquid Chlorinated Paraffins

Chlorez[®] and *Hordaresin*[®]: Resinous Chlorinated Paraffins

Doversperse[®]: Aqueous Chlorinated Paraffins

Doverchlor[®]: Liquid Chlorinated Olefins

Doverguard[®], *Bromoklor*[®], *Fyarestor*[®] and *Synchek*[®]:
Brominated & Bromo-Chlorinated Flame Retardants

Dover Alkyl Phenols[®]: Para- and Di-Nonylphenol, Di-Cumylphenol &
Di-Nonylphenol

Milidin[®]: pH Buffers

Doverlube[®], *Dovercor*[®], *Emulamid*[®], *Inversol*[®], *Keil-Flo*[®], *Klor-Free*[®]
and *Mayco Base*[®]: Functional Additives

Dovermulse[®]: polybutene succinic anhydride (PIBSA)

Doversperse[®]: PIBSA succinimide

Mayco Base[®]: Sulfurized products

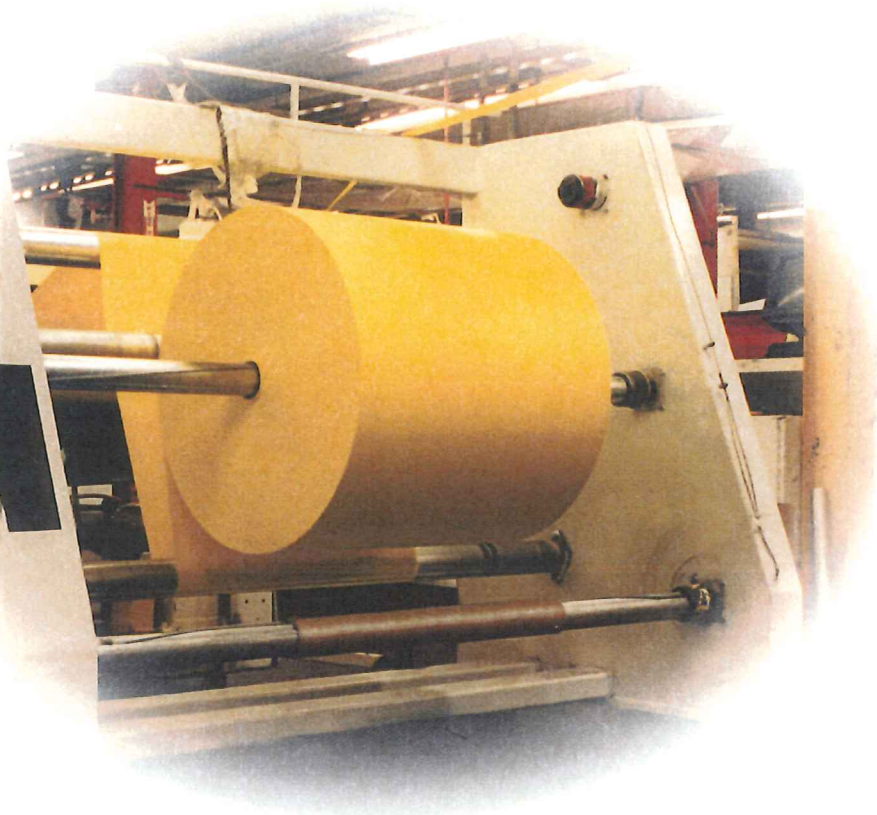
Dover Base Sulfurized products



Primex Plastics Corporation



Plastics – Extruded Sheet and Fabrication



Primex Plastics Corporation (www.primexplastics.com) is a recognized leader in the U.S. custom sheet extrusion industry. Primex was founded by ICC Industries Inc. in 1965, as a single three-machine plant in Englewood, New Jersey. Today Primex encompasses seven state-of-the-art U.S.-based sheet manufacturing facilities located in New Jersey, Indiana, Georgia, Nevada, Wisconsin, Texas and Florida, as well as a plant in the United Kingdom.

The Indiana-based company extrudes plastic sheet using polystyrene, polyethylene, acrylonitrile butadiene styrene (ABS), polypropylene and polyester resins, in addition to an assortment of specialty products. The Primex sheet business serves a wide range of customers, including the food packaging, textile, automotive, healthcare, cosmetic, construction, appliance, transportation, toy, graphic arts and pharmaceutical industries. Its **Pace Division** (www.pace-industries-inc.com), located in Wisconsin, produces high-quality polystyrene and polyolefin sheet for the graphic arts, printing, medical and food industries.

Woodruff Corporation

Woodruff Corporation (www.woodruffcorp.com) a subsidiary of Primex, is a plastics fabricator located in Indiana. Woodruff produces signs, totes, boxes and a broad range of custom products, primarily from twin-wall **Cor-x**® plastic sheet produced by Primex. Woodruff's array of services includes silk-screening, die-cutting, sonic welding, hot-melt lamination, stitching, fabrication, custom packaging and assembled partition production.



Manufactured Products

Primex Plastics Corporation

Mono & multilayer extruded and co-extruded sheet made from:

Polystyrene Polyester
Polyethylene Polypropylene
Acrylonitrile Butadiene Styrene (ABS)

Sheets produced under white room conditions

Antistatic, weatherable, conductive and UV inhibited sheet

Polypropylene and polyethylene twin-wall sheet

Print grade sheet

Full line of compostable and degradable materials

Woodruff Corporation

Silk-screened indoor and outdoor signs

Custom packaging

Reusable returnable containers



O'Neil Color and Compounding Corp.

*Color, Plastic Additives,
Specialty Compounds and Concentrates*



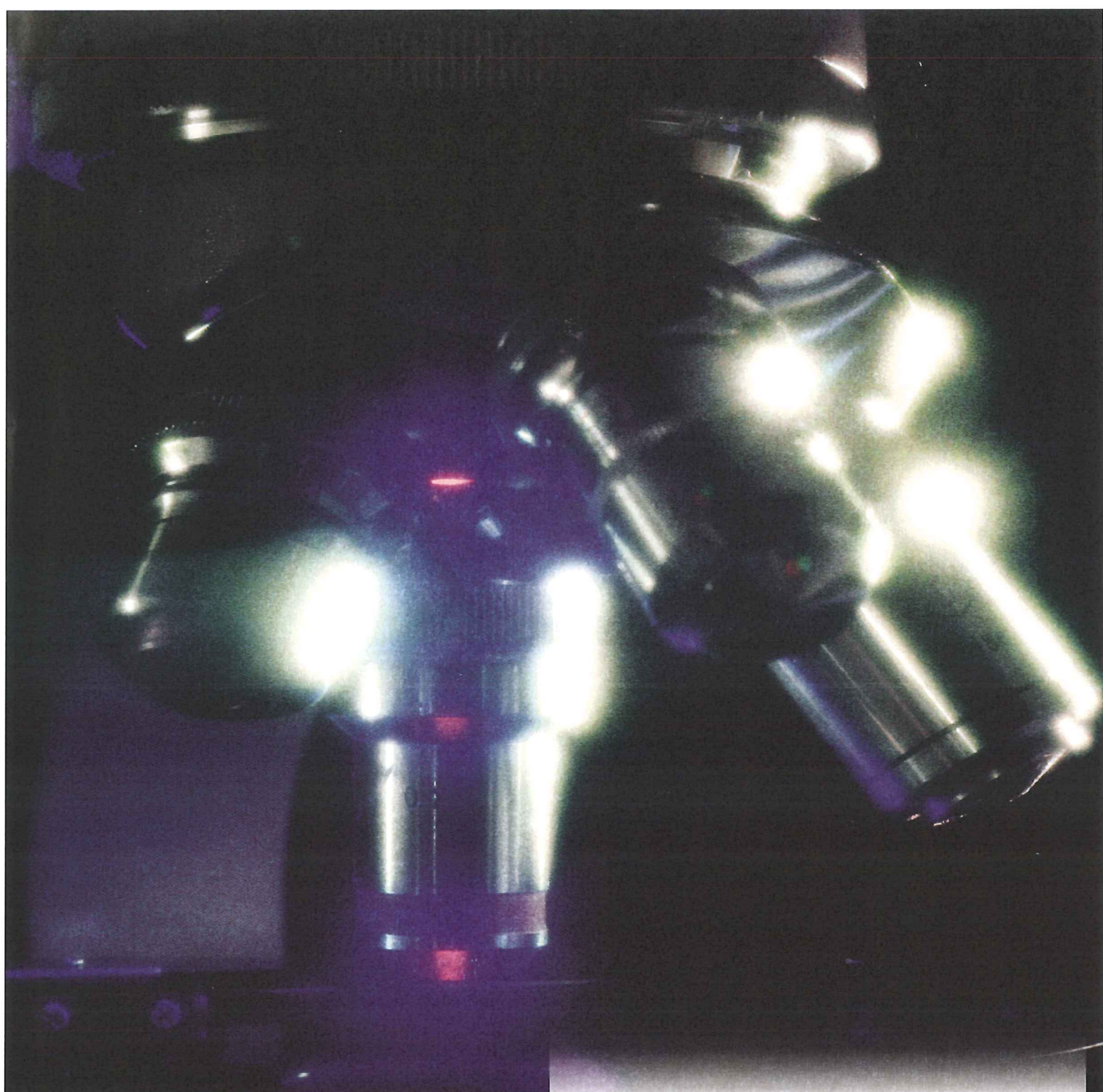
O'Neil Color and Compounding Corp. (www.oneilcolor.com), a subsidiary of Primex Plastics Corporation, is a leading manufacturer of color concentrates, plastic additives and specialty compounds. The company has production facilities in New Jersey and Tennessee.

O'Neil produces a broad range of premium colorants for use in cosmetics, food and medical packaging, point-of-purchase displays, toys, household and consumer goods, as well as a wide array of industrial products.

The extensive product portfolio that O'Neil brings to market also includes film, sheet and profile extrusion

grade compounds and injection, rotational and blow molding concentrates and compounds in a wide variety of resins. O'Neil has developed an extensive product line of TPE's (thermoplastic elastomer compounds) and TPO's (thermoplastic olefin compounds) for use in automotive, recreation, and industrial markets.

The experience and expertise of the O'Neil team extends beyond these offerings and into the manufacture of custom compounds and additive packages for the production of antistatic, conductive, and flame retardant resins for applications within a diverse range of industries.



Manufactured Products

O'Neil Color and Compounding Corp.

Custom Color Matched and Standard Color Concentrates
Custom Compounds Formulated to Meet Customer Requirements
Thermoplastic Elastomers and Olefins

Plastic Additives -

Antiblocks / Antistatic / Ultraviolet Inhibitors /
Processing Aids and Flame Retardants



ICC Timeline

Celebrating Over Sixty Years of International Excellence

19
50

Leslie Kleyman Corporation, predecessor of ICC Industries Inc., founded

19
52

Chemical trading activity commenced by Dr. John J. Farber

19
65

Primex Plastics Corporation founded

19
75

Assets of Dover Chemical Corporation acquired

19
77

Controlling interest in Frutarom Industries Ltd. acquired

19
87

Woodruff Corporation acquired by Primex Plastics Corporation

Fallek Chemical Division acquired by ICC Chemical Corporation

19
88

Frank V. O'Neil Color & Compounding Corporation (now O'Neil Color and Compounding Corp., New Jersey) acquired by Primex Plastics Corporation

19
92

Polymer Materials, Inc. (now O'Neil Color and Compounding Corp., Tennessee) acquired by Primex Plastics Corporation

Occidental Chemical's solid chlorinated paraffin business acquired by Dover Chemical Corporation

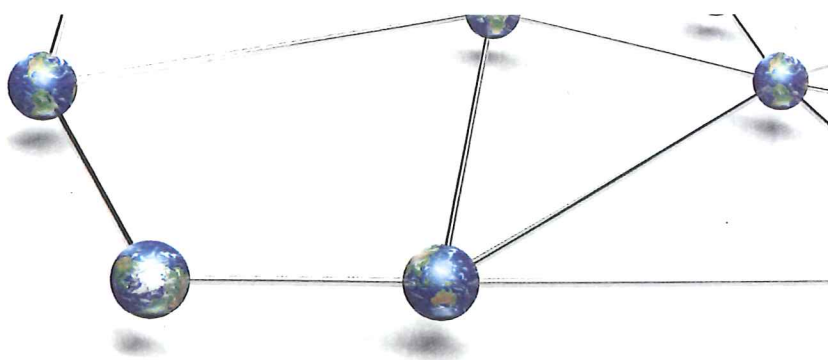
19
93

DeMille Chemical Corporation business acquired by Dover Chemical Corporation

19
96

Hoechst A.G.'s European solid chlorinate paraffin business acquired by Dover Chemical Corporation





19
97

Pace Industries, Inc. acquired by Primex Plastics Corporation

19
98

Primex Plastics Ltd. founded in the U.K.

Activities of Chemol Kft. acquired by ICC Chemical Corporation

19
99

Majority interest in S.C. Azur S.A. acquired by ICC Industries Inc.

20
00

Occidental Chemical's liquid chlorinated paraffin business acquired by Dover Chemical Corporation

20
02

Bliby Extrusions, U.K. assets acquired by Primex Plastics Corporation

Mayco Chemical Corporation acquired by Dover Chemical Corporation

Coral Plastics Enterprises Inc. acquired by Primex Plastics Corporation

20
03

Keil Chemical acquired by Dover Chemical Corporation

20
05

Pioneer Chemical's chlorinated paraffin business acquired by Dover Chemical Corporation

Frutarom Industries Ltd. listed on London Stock Exchange; ICC retains an investment interest

20
06

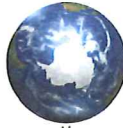
Konsyl Pharmaceuticals, Inc. acquired by ICC Industries Inc.

20
08

Gage Industries, Inc. assets acquired by Primex Plastics Corporation



Konsyl Pharmaceuticals, Inc.



Natural Health Products



Konsyl Pharmaceuticals, Inc. (www.konsyl.com), based in Easton, Maryland, develops, manufactures and sells natural health supplements and OTC drugs. Its mission is to provide health care products that improve, manage, and maintain health and wellness.

Konsyl serves both U.S. and international markets, primarily under the **KONSYL**® brand name but also under a variety of store brand labels. The company is focused on condition-specific products that are safe, effective, and of the highest quality.

Konsyl's current product offerings serve a range of primary healthcare categories, including cholesterol management, gastroenterology, colon health, diabetes management and urinary incontinence.

KONSYL® *Original*, a natural fiber-based product, has been doctor-recommended for over 75 years and is sold through on-line stores, mass merchandisers, grocery and drug chains, and warehouse clubs. Konsyl's **SITZMARKS**® product is an accurate, low cost and effective diagnostic medical device used to identify a number of intestinal disorders.



KONSYL PHARMACEUTICALS, INC.



Manufactured Products

Konsyl® Original

Konsyl® Easy Mix

Konsyl® Psyllium Capsules

Konsyl® Balance

SennaPrompt®

Konsyl® Fiber Caplets

Sitzmarks®

CholestWin®

Nouristor®

S . C . A z u r S . A .



Paints, Coatings, Synthetic Resins,
Sheet Molding Compounds



S.C. Azur S.A. (www.azur.ro) is one of Romania's largest paint and lacquer producers. Headquartered in Timisoara, the company was founded in 1923 as the United Factory for Lacquers and Paints by Eugene Farber, the father of Dr. John J. Farber, Chairman of ICC Industries Inc. Azur was nationalized in 1948 and then reprivatized in 1999 when ICC Industries Inc. purchased a majority interest in the company.

Azur offers a diversified product portfolio that includes decorative coatings, industrial coatings, decorative and protective furniture coatings, synthetic resins, alkyds, unsaturated polyester resins, sheet molding compounds, preregs, and more. The company's substantial compression molding capabilities produce decorative fiberglass reinforced panels and boxes from sheet molding compounds.

Technical innovation and product quality are pillars of Azur's corporate philosophy. Having earned ISO 9001, ISO 14001 and OHSAS 18001 certifications, the company conducts its own research and development, while also engaging in joint product development ventures with a variety of corporate collaborators. S.C. Azur S.A. is committed to serving both large-scale industrial clients and retail consumers with equal dedication.



ABOVE: Eugene Farber

BELOW: E. Krayer & Co., Hungarian predecessor and shareholder of United Factory for Varnishes & Paints



ABOVE: Letterhead of United Factory for Varnishes & Paints, predecessor of Azur



Manufactured Products

- Paints
- Plasters
- Coatings
- Lacquers
- Putties
- Thinners
- Sheet Molding Compound (SMC)
- Fiberglass Reinforced Panels and cabinets
- Acrylic Emulsions
- Synthetic Resins
 - Alkyds
 - Urea and Melamine Aldehydes
 - Unsaturated Polyester Resin
 - Hydrocarbon Resins
 - Acrylic Resins

Frutarom Industries Ltd.



Flavors and Fine Ingredients



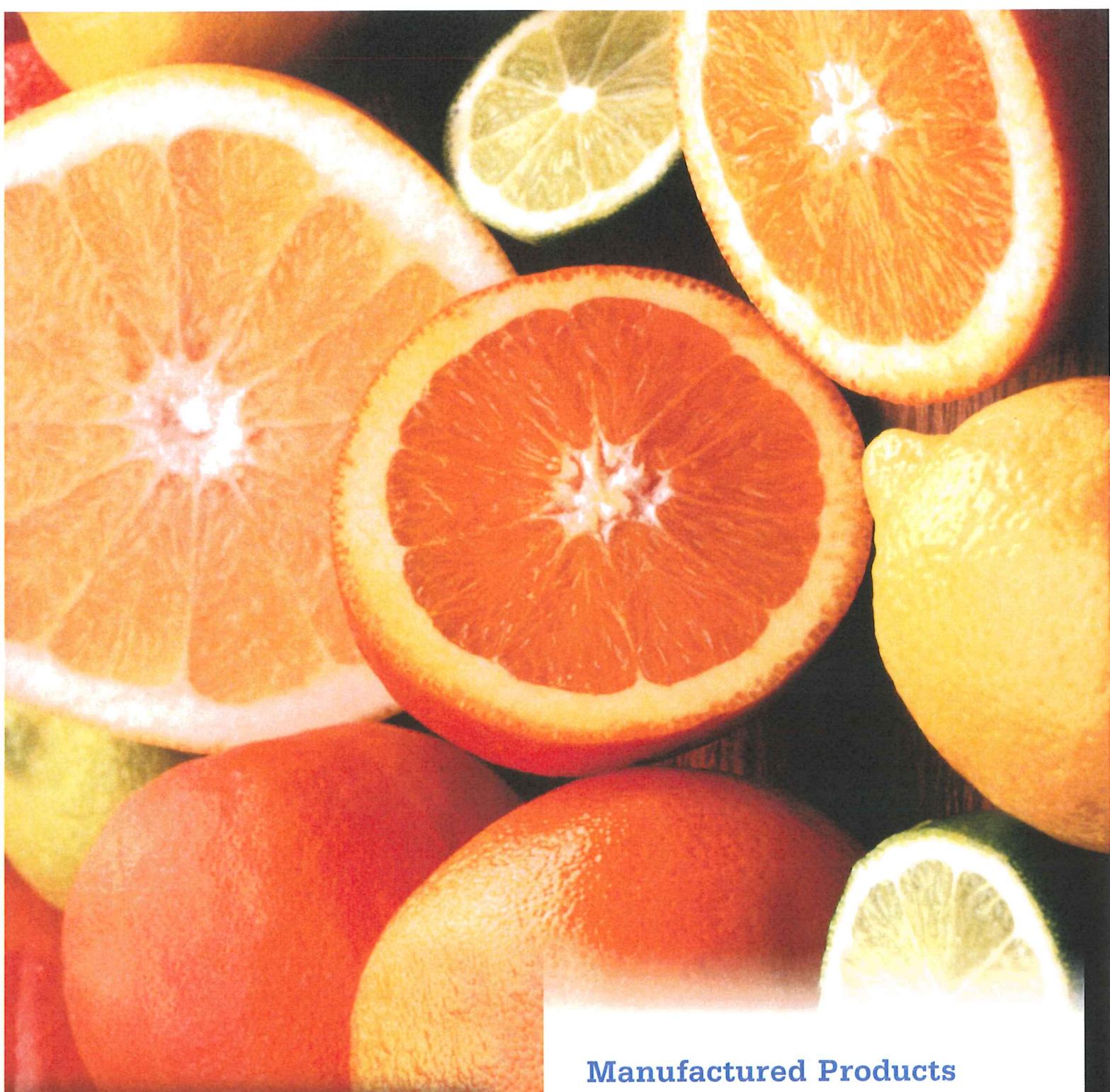
Established in 1933, Frutarom Industries Ltd. (www.frutarom.com) is a rapidly growing global flavor and fine ingredients company. Frutarom develops, manufactures and markets an extensive variety of high quality flavors and natural fine ingredients for customers in the food, beverage, flavor, fragrance, pharmaceutical, nutraceutical, food additive, and cosmetics industries.

Frutarom's 20,000 products are sold to more than 13,000 customers in 120 countries around the world. The Frutarom Group has 1,450 employees worldwide and manufacturing facilities in Europe, North America, Israel and Asia.

Frutarom operates through two divisions: the Flavors Division, which develops, produces and markets flavor

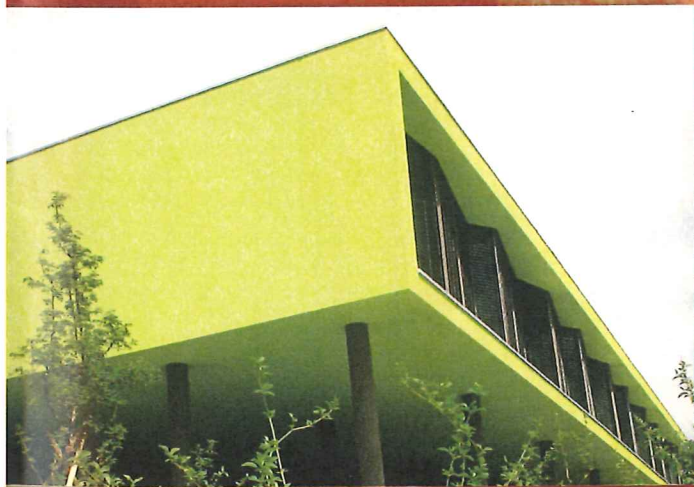
compounds and food systems, and the Fine Ingredients Division, which develops, produces and markets natural flavor extracts, functional food ingredients, natural pharmaceutical/nutraceutical extracts, specialty essential oils, citrus products and aroma chemicals.

Since 1993, Frutarom has successfully implemented a rapid growth strategy that combines organic growth at above-industry levels with strategic acquisitions of synergistic companies. Frutarom Industries Ltd. is a public company whose stock is listed on the Tel Aviv and London Stock Exchanges. As of January 1, 2003 Frutarom has been included in the Tel Aviv 100 Index.



Manufactured Products

Flavors for Food and Beverages
Food Systems
Seasonings and Seasoning Compounds
Citrus Fused Oils and Specialties
Citrus Derivatives
Natural Flavor Ingredients & Extracts
Botanicals and Botanical Extracts
Natural Pharmaceutical/Nutraceutical Extracts
Functional Food Ingredients
Specialty Aroma Chemicals
Water Soluble Gums and Stabilizers
Spice Oleoresins
Pyrazines and Thiazoles
Enzymes
Resins and Resinoids
High Purity Laboratory Chemicals





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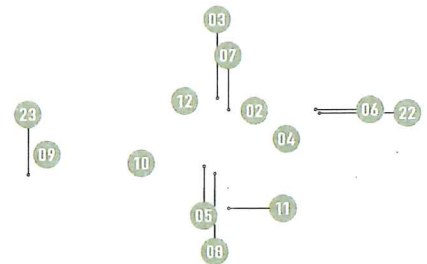
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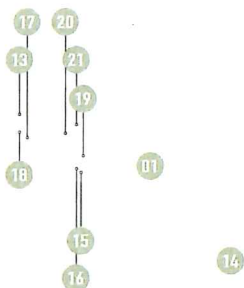
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